GPA LLP
CHARTERED PROFESSIONAL ACCOUNTANTS
Gadowsky Pawluski + Associates

EDMONTON OFFICE:
201, 11816-121 Street NW
Edmonton, Alberta T5L 5H5

SHERWOOD PARK OFFICE:
168, 150 Chippewa Road
Sherwood Park, Alberta T8A 6A2

Corporate Client Intake Form

Company Name:

Operating Name:

Business Number:

Alberta Corporate Number:

Incorporation date:

Contact Person:

Email address:

Phone number:

Address:

Website:

Profession/Industry:

Year-end date:

Software:

Services currently interested in:

- ☐ Annual return
- ☐ Audit Engagement
- ☐ Bookkeeping – Month
- ☐ Bookkeeping- Annual
- ☐ Compilation
- ☐ Consulting
- ☐ Financial planning
- ☐ GST-Return
- ☐ Payroll -Bi-weekly
- ☐ Payroll- Monthly
- ☐ Payroll- Semi-Monthly
- ☐ Payroll- ROE
- ☐ PST Return
- ☐ Review Engagement
- ☐ T2 return
- ☐ T4 slip (s)
- ☐ T5 slip (s)
- ☐ T5018 slip (s)
- ☐ WCB Annual return

Current Accountant's Information:

Name:

Address:

Phone number:

Email address: